

10.00% *
Preferred Return

*Preferred returns are not guaranteed.



Indication of Interest

Representative Photo

Cove Opportunistic Income Fund 75, LLC

- ✓ 10.00% Preferred Return*
- ✓ All-Cash/Debt-Free
- ✓ Offering Size: \$100,000,000
- ✓ Targeted Monthly Distributions via ACH Direct Deposit*
- ✓ Diversification Amongst Geographic Locations, Asset Classes, Tenants and Industries
- ✓ Minimum Investment: \$25,000
- ✓ Capital Appreciation Potential
- ✓ Depreciation Write-Offs and Tax Efficiencies Flow Through to Investors
- ✓ Accredited Investors Only, Regulation D, Rule 506 C



For more information, contact us today

1.877.899.1315 | CoveCapitalInvestments.com

** Past performance does not guarantee future results.*

** Preferred return is not guaranteed and is subject to available cash flow. For further information about cash flow distributions from operations and capital events, please refer to the Private Placement Memorandum. Please read the PPM for a full discussion of risk factors. Diversification does not guarantee profits or protection against losses.*

** This material is a non-binding Indication of Interest brochure to assist the sponsor with the allocation of potential ownership interests. The offering is subject to revision, change, and cancellation. There is no guarantee that the offering will be made. Upon commencement of the offering, you will be provided with a Private Placement Memorandum (PPM) which will discuss the offerings business plan and risk factors which you are encouraged to read in its entirety prior to considering an investment. The offering is made available to accredited investors only under Regulation D Rule 506c. All investments carry the risk of a complete loss of invested capital and that returns/cash flow/appreciation/distributions after appreciation are not guaranteed and could be lower than anticipated. Please read the entire Private Placement Memorandum (PPM) for a full discussion of the business plan and risk factors prior to investing. By accepting this material, you agree to keep all terms and provisions of this offering confidential, and you will not share or disseminate any of the information in this offering or the lease. There is no guarantee such objectives will be met. Securities offered through FNEX Capital, member FINRA, SIPC. 4-25-23*

Investment Highlights

Offering Name	Cove Opportunistic Income Fund 75, LLC
Offering Size	\$100,000,000
Preferred Return	10.00%*
Distribution Frequency	Targeted Monthly via ACH
Minimum Investment	\$25,000



10.00% *
Preferred Return

*Preferred returns are not guaranteed.

DEBT -FREE



Cove Opportunistic Income Fund 75, LLC was designed to potentially provide investors with: current income via monthly ACH direct deposits, capital appreciation and tax efficiencies. The Fund seeks to potentially accomplish these objectives by acquiring and actively managing a diversified portfolio of debt-free net lease, multifamily, industrial, and other commercial assets across multiple U.S. markets. In addition, the Fund will be focused on acquiring real estate assets that exhibit attributes that include (but are not limited to): durable and predictable income streams, value-add potential through physical renovations and/or operational improvements, redevelopment and repositioning opportunities and lease extension and renewal opportunities.*



For more information, contact us today

1.877.899.1315 | CoveCapitalInvestments.com

Past performance does not guarantee future results.

**Please note that there is no guarantee that this exit strategy will be utilized. Please note that this is no guarantee for a profitable exit or sale of any real estate investment offering. Diversification does not guarantee profits or protection against losses.*

This material is a non-binding Indication of Interest brochure to assist the sponsor with the allocation of potential ownership interests. The offering is subject to revision, change, and cancellation. There is no guarantee that the offering will be made. Upon commencement of the offering, you will be provided with a Private Placement Memorandum (PPM) which will discuss the offerings business plan and risk factors which you are encouraged to read in its entirety prior to considering an investment. The offering is made available to accredited investors only under Regulation D Rule 506c. All real estate and DST investments carry the risk of a complete loss of invested capital and that returns/cash flow/appreciation/distributions after appreciation are not guaranteed and could be lower than anticipated. Please read the entire Private Placement Memorandum (PPM) for a full discussion of the business plan and risk factors prior to investing. The Sponsor may potentially utilize equity or financing in the form of a bridge loan, first mortgage, preferred equity or mezzanine financing regarding the acquisition of the Property. This poses a level of risk to investors if the Sponsor was unable to raise the entire offering amount and retire the equity or financing, including foreclosure and a complete loss of investor capital. By accepting this material, you agree to keep all terms and provisions of this offering and the lease confidential, and you will not share or disseminate any of the information in this offering or the lease. There is no guarantee such objectives will be met. Securities offered through FNEC Capital, member FINRA, SIPC. 4.25.23